

NOTICE

Shorter Notice is hereby given that the 6th Extraordinary General Meeting of FY 2024-2025 of the Members of **Meta Infotech Limited (Formerly Known as Meta Infotech Private Limited)** will be held at the Registered Office of the Company situated at 118/119, first floor, Ackruti Star, Near Ackruti Centre Point, MIDC, Andheri (East), Mumbai 400093 on Friday, 6th December, 2024 at 01.00 P.M. to transact, with or without modification, as may be permissible, to transact the following business:

BUSINESS:

To consider and, if thought fit, to pass the following Resolution as a Special Resolution:

1. Issue And Allotment Of Equity Shares To The Public (Initial Public Offer) And Sale Of Equity Shares Of The Company By Way Of An Offer For Sale

“RESOLVED THAT in supersession to the earlier resolution passed in the extra-ordinary general meeting held on November 28, 2024, in terms of Sections 62 (1)(c) and 23(1)(a) and other applicable provisions, if any, of the Companies Act 2013, (including any statutory modification(s) or re-enactment thereof, for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company and subject to the consent of the Securities and Exchange Board of India (SEBI), Reserve Bank of India (RBI) and all other concerned authorities and departments if and to the extent necessary and such other approvals, permissions and sanctions as may be prescribed in granting such approvals, permissions and sanctions which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **"Board"** which term shall include a duly authorised Committee thereof for the time being exercising the powers conferred by the Board) as its sole discretion and the consent of the Members of the Company be and is hereby accorded to the Board of Directors for an initial public offering up to 49,80,000 (Forty Nine Lakh and Eighty Thousand) Equity Shares and to create, offer, issue/transfer and allot up to 12,45,000 (Twelve Lakh Forty Five Thousand) Equity Shares by way of a fresh issue (the **"Fresh Issue"**) together with an offer for sale up to 37,35,000 (Thirty-Seven Lakh Thirty-Five Thousand) Equity Shares. Such offer for sale being referred as the **"Offer for Sale"**, together with Fresh Issue, is referred to as **"the Offer"** to list the Equity Shares on the recognized Stock Exchange(s) (including SME platform). The Offer for Sale includes 37,35,000 (Thirty-Seven Lakh Thirty-Five Thousand) Equity Shares by Mr. Venu Gopal Peruri (the **"Promoter Selling Shareholder"**) on such terms and conditions, in such manner and during such period to the public and to such person or persons, who may or may not be the Shareholders/ Members of the Company, to the general public at large and to other categories of investors viz. QIBs (FIIs, FIs, and other eligible entities as per SEBI Regulations), HNIs, Retails Investors, Employees of the Company, Non-resident Indians, Bodies Corporate or other entities as per the extant Regulations and to such other persons in one or more combinations thereof, from time to time in one or more tranches such number of Equity Shares having Face value of Rs.10.00 each at a price to be determined by the Book Building process in terms of the SEBI ICDR Regulations at such premium, as the Board or a Committee thereof may at its sole discretion decide and approve in consultation with Book Running Lead Manager/ Lead Manager (BRLM/ LM) on such terms and conditions including the number of shares to be issued, at par or at premium as may be finalized and approved by the Board in consultation with the BRLM its absolute discretion in accordance with extant SEBI(ICDR) Regulations 2018, as amended from time to time and any other applicable statute;

“RESOLVED FURTHER THAT the Board may, in the offer made in furtherance to the aforesaid resolutions, make reservation out of the offer to such category(ies) of persons as permitted under the SEBI (ICDR) Regulations, including but not limited to permanent employees of the Company, up to a maximum limit as permitted in terms of the SEBI (ICDR) Regulations.”

“RESOLVED FURTHER THAT in terms of the Companies Act, 2013 and all other applicable provisions of the Act, the SEBI (ICDR) Regulations and other applicable laws, regulations, policies or guidelines, the Board be and is hereby authorised at its option to retain an over-subscription to the extent of 1% of the offer for the purpose of rounding off.”

“RESOLVED FURTHER THAT the Equity Shares to be allotted in the offer shall continue to be subject to the Memorandum of Association and Articles of Associations of the Company and shall continue to rank pari passu in all respects with the existing Equity Shares that are not being offered for sale in the Offer, including rights in respect of dividend.”

“RESOLVED FURTHER THAT for the purpose of giving effect to any transfer of Equity Shares, the Board or any committee thereof be and is hereby authorized to determine along with the Promoter Selling Shareholder as may be applicable the terms of the Offer including the class of investors to whom the securities are to be allotted, offer price, including discounts(s) if any permitted under applicable law, listing on one or more stock exchanges in India as the Board in its absolute discretion deems fit and do all such acts, deeds, matters and things and execute such deeds, documents and agreements, as it may , in its absolute discretion, deem necessary, proper, desirable and to settle or give instructions or directions for settling any questions, difficulties or doubts that may arise in regard to the offering and to accept and to give effect to such modifications, changes, variations, alterations, deletions, additions as regards the terms and conditions, as it may , in its absolute discretions, deem fit and proper in the best interest of the Company.”

“RESOLVED FURTHER THAT the new Equity shares so issued shall upon allotment shall have the same rights of voting as the Equity shares and be treated for all other purposes pari-passu with the existing Equity shares of the Company and that the equity shares so allotted during the financial year shall be entitled to the dividend, if any declared, including other corporate benefits, if any, for the financial year in which the allotment has been made and subsequent years.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to do all such acts, deeds, things and matters of whatsoever nature that may be incidental thereto, including but not limited to appointment of Lead Manager(s), Legal Advisor, Syndicate Member(s), Underwriter(s), Market Maker(s), Depository (ies), Registrars and Transfer Agent (RTA) and other agencies as may be involved in or concerned in such Public issue and to remunerate all such agencies by way of commission, brokerage, fees or otherwise, by way of entering into agreement or otherwise and to settle any question, doubt or difficulty that may arise in regard to the issue, offer and allotment of the said shares.”

**For and behalf of the Board of Directors
Meta Infotech Limited**

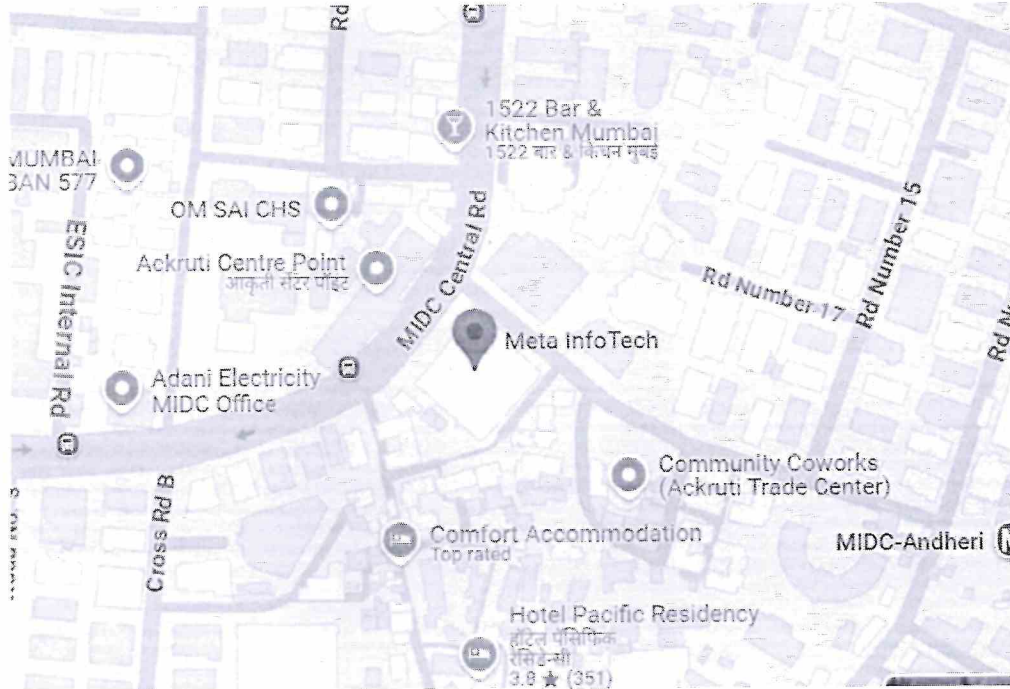
**Venu Gopal Peruri
Managing Director
DIN: 01179369**



**Date: 06.12.2024
Place: Mumbai**

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and a proxy need not be a member of the Company.
2. An Explanatory Statement under section 102 (1) of the Companies Act, 2013 is annexed herewith
3. The form of proxy to be valid should be deposited with the company atleast 48 hours before the time scheduled for the meeting.
4. The route map for the venue of the meeting is as below:



Explanatory Statement under Section 102 (1) of the Companies Act, 2013

Item No. 1

The Board of Directors of the Company in its meeting held on November 22, 2024 approved the proposal to list equity shares on the recognized Stock Exchange(s) (including SME platform) and the Shareholders at the Extra Ordinary General Meeting held on November 28, 2024 also approved an initial public offering up to create, offer, issue/transfer and allot up to 50,52,000 (Fifty Lakh and Fifty-Two Thousand) Equity Shares of face value of Rs. 10 each of the Company (the "**Equity Shares**") comprises of fresh issue of upto 15,15,600 (Fifteen Lakh Fifteen Thousand and Six-Hundred) Equity Shares (the "**Fresh Issue**") together with an offer for sale up to 35,36,400 (Thirty-Five Lakh Thirty-Six Thousand and Four-Hundred) Equity Shares by Mr. Venu Gopal Peruri, (such offer for sale being referred as the "**Offer for Sale**", the offer for Sale together with Fresh Issue, the "**Offer**").

The Board of Directors of the Company at its meeting held on December 06, 2024, decided to change the offer size and proposed to create, offer, issue/transfer and allot up to 49,80,000 (Forty Nine Lakh and Eighty Thousand) Equity Shares of face value of Rs. 10 each of the Company (the "**Equity Shares**") comprises of fresh issue of upto 12,45,000 (Twelve Lakh Forty Five Thousand) Equity Shares (the "**Fresh Issue**") together with an offer for sale up to 37,35,000 (Thirty-Seven Lakh Thirty-Five Thousand) by Mr. Venu Gopal Peruri, (such offer for sale being referred as the "**Offer for Sale**", the offer for Sale together with Fresh Issue, the "**Offer**"), on such terms, in such manner, at such time and at such price or prices and as may be discovered in accordance with applicable laws, including without limitation the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 to various categories of investors including qualified institutional investors, retail individual investors, non-institutional investors, non-resident Indians, foreign portfolio investors and/ or eligible employees, as permitted under the SEBI ICDR Regulations and other applicable laws. The equity shares allotted shall rank in all respects *pari-passu* with the existing equity shares of the Company.

The Offer may also include a reservation of a certain number of Equity Shares for any category or categories of persons as permitted under Applicable Laws (the "**Reservation**"). Unless the context requires otherwise, the term, "Offer", as used in these resolutions, includes the Reservation.

The Company may further offer a discount to the price at which the Equity Shares are offered pursuant to the Offer, to any category or categories of persons as permitted under Applicable Laws.

Material information pertaining to the Offer is as follows:

(i) Offer Price:

The price at which the Equity Shares will be allotted through the Offer shall be determined and finalized by the Company in consultation with the BRLM in accordance with the SEBI ICDR Regulations, on the basis of the book building process.

(ii) Objects of the Offer:

The objects of the Offer shall be disclosed in the Draft Red Herring Prospectus to be filed with the SEBI in connection with the Offer. The Promoter Selling Shareholder shall be entitled to the entire proceeds of the Offer for sale after deducting the Offer expenses and relevant taxes thereon. The Company shall not receive any proceeds from the Offer for sale.

(iii) Intention of Directors/Key managerial personnel to subscribe to the Offer:

The Company has not made and will not make an offer of Equity Shares to any directors or key managerial personnel. However, the directors or the key managerial personnel may apply for the Equity Shares in the various categories under the Offer in accordance with the SEBI ICDR Regulations.

(iv) Whether a change in control is intended or expected:

No change in control is intended or expected as a result of the Offer.

(v) Allotment

The allotment of Equity Shares pursuant to the Offer shall be completed within such time period as may be prescribed under applicable law.

(vi) Pre-Offer and post-Offer shareholding pattern

The pre-Offer and post-Offer shareholding pattern (to the extent applicable) shall be as disclosed in the offer documents filed in connection with the Offer.

The Board recommends the resolution for the approval of the shareholders as special resolution. Additionally, to the extent the above requires amendments to be made in terms of the Companies Act, 2013 and the rules thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force, the "Companies Act, 2013"), the SEBI ICDR Regulations, any other law or if recommended by various advisors to the Company in connection with the Offer, the Board will make necessary amendments.

All the directors, Key Managerial Personnel and their relatives (as defined in the Companies Act, 2013) may be deemed to be concerned or interested in the proposed resolution to the extent of their shareholding in the Company and, to the extent shares may be subscribed for and allotted in their names.

**For and behalf of the Board of Directors
Meta Infotech Limited**

**Venu Gopal Peruri
Managing Director
DIN: 01179369**



**Date: 06.12.2024
Place: Mumbai**

PROXY FORM

[pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

META INFOTECH LIMITED
(Formerly known as Meta Infotech Private Limited)
CIN U72100MH1998PLC117495

Regd. Off: 118/119, First Floor, Ackruti Star, Near Ackruti Centre Point, MIDC, Andheri (East),
Mumbai 400 093.

Name of Member(s):
Registered Address:

E-mail ID:
Folio No.:

I/We being a member(s) of _____ shares of the above named Company, hereby appoint

- 1. Name: _____
Address: _____
E-Mail ID _____
Signature: _____ or failing him

- 2. Name: _____
Address: _____
E-Mail ID _____
Signature: _____ or failing him

- 3. Name: _____
Address: _____
E-Mail ID _____
Signature: _____ or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 6th Extraordinary General Meeting of the Company of FY 2024-2025 to be held on Friday, December 6, 2024 at 01.00 p.m. at 118/119, first floor, Ackruti Star, Near Ackruti Centre Point, MIDC, Andheri (East), Mumbai 400093 and at any adjournment thereof in respect of such resolution as indicated below:

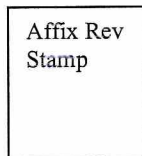
Resolution No.:-

- 1. Approval of Issue and Allotment of Equity Shares to the Public (Initial Public Offer) And Sale Of Equity Shares Of The Company By Way Of An Offer For Sale

Signed this day of 2024.

Signature of Shareholder:

Signature of Proxy holder(s)



Note: this form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

ATTENDANCE SLIP

META INFOTECH LIMITED
(Formerly Known as Meta Infotech Private Limited)
CIN U72100MH1998PLC117495

Regd. Off: 118/119, First Floor, Ackruti Star, Near Ackruti Centre Point, MIDC, Andheri (East), Mumbai
400093

I hereby record my presence at the 6th Extraordinary General Meeting of FY 2024-2025 of Meta Infotech Limited (Formerly known as Meta Infotech Private Limited) to be held at 118/119, First Floor, Ackruti Star, Near Ackruti Centre Point, MIDC, Andheri (East), Mumbai 400093, on Friday, December 6, 2024 at 01.00 p.m.

Full name of the Member/ Representative/ Proxy: _____

Registered Folio No.:
No. of Shares held :

SIGNATURE OF THE SHAREHOLDER OR PROXY OR REPRESENTATIVE ATTENDING THE MEETING

If Shareholder/ Representative, please sign here	If Proxy, please sign here

NOTE: Members attending the Meeting in person or by proxy are requested to complete the attendance slip and hand it over at the entrance of the meeting hall.