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META INFOTECH LIMIT

Our Company was originally incorporated as a private limited Company under the name of "Meta Infotech Private Limited" on December 17, 1998 under the provisions of the Companies Act, 1956 with the Registrar of Companies bearing registration number as 117495. Subsequently, our Compani into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 24, 2024 and consequently the name of our Company was changed from "Meta Infotech Private Limited" to "Meta Infotech Limited" vide fresh Certificate of Incorporation granted to our Company consequent upon conversion into public limited company dated September 02, 2024 by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U72100MH1998PLC117495.

Registered Office: 118/119, first floor, Ackruft Star, Opposite Ackruft Centre Point, MIDC, Andheri (E), Mumbai City, Maharashtra, India, 40093
Tel No. +91-22-69372500; E-mail: info@metainfotech.com; Website: www.metainfotech.com; CIN: U72100MH1998PLC117495
Contact Person: Komal Toshniwal, Company Secretary & Compliance Officer

OUR PROMOTER: VENU GOPAL PERURI

THE OFFER

Initial public offer consisting of upto 49,80,000 Equity shares comprising of fresh issue of upto 12,45,000 equity shares and offer for sale of upto 37,35,000 equity shares of face value of ₹10.00 each ("equity shares") by Promoter Selling Shareholder of Meta Intotech Limited (the "Company" or the "Issuer") for cash at a price of ₹ (●) per equity share including a share premium of ₹ (●) per equity share suggregating to ₹ (●) Lakh will be reserved for subscription by market maker to the offer (the "Offer Price") aggregating to ₹ (●) Lakh will be reserved for subscription by market maker to the offer (the "Offer Price") aggregating to ₹ (●) Lakh will be reserved for subscription by market maker to the offer (the "Company". The Offer less the Market Maker Reservation Portion in. Net Offer 146,77,600 equity shares of face value of ₹10.00 each at a price of ₹ (●) per equity share aggregating up to ₹ (●) Lakh will be reserved for subscription of the size of the subscription of the

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NAME OF PROMOTER SELLING SHAREHOLDER	TYPE OF SHAREHOLDER	NO. OF EQUITY SHARES OF FACE VALUE ₹10/- EACH OF OUR COMPANY OFFERED/ AMOUNT (IN ₹ LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)*
Venu Gopal Peruri	Promoter Selling Shareholder	Up to 37,35,000 Equity Shares of face value ₹10/- each of our Company aggregating to ₹ [●] lakhs	Nil

*As certified by the R K Jagetiya & Co, Chartered Accountants (firm registration number: 146264W pursuant to their certificate dated June 19, 2025.

PRICE BAND: RS. 153 TO RS. 161 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH

THE FLOOR PRICE IS 15.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 16.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. A DISCOUNT OF ₹10/- PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2024-25 AT THE FLOOR PRICE IS 18.61 TIMES AND AT THE CAP PRICE IS 19.58 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: THURSDAY, JULY 03, 2025

BID/ISSUE OPENS ON: FRIDAY, JULY 04, 2025

BID/ISSUE CLOSES ON: TUESDAY, JULY 08, 2025 ^

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are involved in the business of providing cybersecurity solutions to various organizations across India. Founded in 1998 and transitioned into the cybersecurity domain in 2010, Our company delivers comprehensive cybersecurity solutions and services for protection and maintaining integrity of information and systems. At Meta Infotech, we work for safeguarding the digital infrastructures of companies belonging to diversified industries such as Banking, Capital Market, NBFC, IT/ITES, Cybersecurity, Automobile, Insurance, Pharmaceutical, FMCG, Real Estate, Hospitality, Manufacturing and Other conglomerates etc. Leveraging our domain expertise, we provide end-to-end cybersecurity solutions designed to address the challenges faced by these sectors.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE i.e. BSE SME.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE SME.

ALLOCATION OF THE OFFER

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET OFFER
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET OFFER
- EMPLOYEE RESERVATION PORTION: UPTO 50,400 EQUITY SHARES
- INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET OFFER
- MARKET MAKER PORTION: UPTO 2,52,000 EQUITY SHARES OR 5.06% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 27, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section beginning on page 92 of the Red Herring Prospectus ('RHP') vis-a-vis the weighted average cost of acquisition ('WACA') of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section beginning on page 92 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- For details refer to section titled "Risk Factors" on page no. 28 of the RHP.

 1. Risk to investors summary description of key risk factors based on materiality

 We derive a significant portion of our revenue from operations from a few customers, with our single largest customer contributing revenue from operations during the last three financial years. Loss of any of these customers or a reduction in business with any of the our business, results of operations and financial condition.
- our business, results of operations and financial condition.

 Wa are heavily related an a few revidence shallows provide the DEM for the products marketed by us, with our single largest supplier contributing to more than 50% of our purchases during the last their financial years. Moreover, we have not entered into long-term contracts or arrangements with these DEM vendors. Any loss of such vendors'suppliers may disrupt our operations and will have a material adverse impact on our business and our evenue.

 We are dependent on level industries for majority of our revenue from operations with passing industry contributing to more than 50% of our revenue from operations until maintenancial years. Downtrend or change in regulatory framework in these industries may result in an adverse effect on our business, revenue from operations and financial conditions.

 We have experienced negative operating cash flows in the past. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions.

 Some of our Group Companies and Promoter Group Entities operate in the same line of business as ours, which may lead to conflict of interest.

 We import majority of the products and software licenses offered by us. Any restrictions on imports or fluctuation in foreign currencies that affect our purchase prices could adversely affect our business, results of operations, cash flows and diffrancial condition.

 Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.

- Calific, transpis to our tossness practices, incordus premises. In measure of the properties of the properties of the properties of the properties of the properties.

 Water eviderable to cyber-attacks, computer viruses, ransom ware and electronic break-ins which will may disrupt our operations and may have any material adverse effect on our business, financial performance and results of operations.

 If we are unable to develop or innovate our service offerings to address emerging business demands and technological trends, it may adversely impact our business and future growth.

 If our pricing structures do not accurately anticipate the cost, complexity and duration of our work, then our contracts could result in cost and time overruns, which could make our orders upprofitable.

 Average cost of acquisition of Equity Shares held by the Promoter is

Sr. No.	Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Venu Gopal Peruri	1,66,52,121	Nil

- and the Issue Price at the upper end of the Price Band is Rs. 161/- per Equity Share.

 The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the
 Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 33.51%.

 Details of suitable ratios of the company for the latest full financial year: v at the upper end of the Price Band is 19.58.

	, , , , , , , , , , , , , , , , , , , ,									
	Name of Company	Current Market	Face	Е	EPS PE		RoNW	Book Value	Total Income	
١	,	Price (₹)	Value	Basic	Diluted		(%)	(₹)	(₹ In Crores)	
Ī	Meta Infotech Limited	[●]*	10	8.22	8.22	[•]^	32.55%	25.26	220.02	
	Peer Group									
	TAC Infosec Limited	1,040.70	10	13.77	13.63	76.35	26.86%	52.71	32.20	
Ī	Quick Heal Technologies Limited	356.10	10	0.94	0,91	391.32	1,14%	81,75	300,30	
Ī	Sattrix Information Security Limited	208.00	10	6.27	6.27	33.17	11.08%	53.72	45.07	

Sr. No	Period	RONW (%)	Weights
1	Financial Year ending March 31, 2025	32,55%	3
2	Financial Year ending March 31, 2024	34,97%	2
3	Financial Year ending March 31, 2023	33.48%	1
	Weighted Average	33.51%	6

- noue.

 I. The figures disclosed above are based on the Restated Financial Statements of the Company.

 II. The RoWN has been computed by dividing restated net profit after fax electivities exceptional items; with restated blet worth as at the end of the year/period

 III. Neighted average Aggregate of year-wise weighted RoWW divided by the aggregate of weights i.e., (RoWW x Weight) for each year /Total of weights.

 4. Weighted average cust of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospective.

Period	Weighted Average Cost of Acquisition (in Rs.) Upper End of the Price Band is 'X' times the WACA		Range of acquisition price: Lowest Price – Highest Price (in Rs.)	
Last one year & 18 months preceding the date of the Red Herring Prospectus	6.74	23.89	0-200	
Last three years preceding the date of the Red Herring Prospectus	7.33	21.96	0-200	

- Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

 The price per share of our Company based on the primary new issue of shares (equity/ convertible securities).

 There has been no issuance of Equity Phases other than Equity Shares issued pursuant to a bonus issue on November 22, 2024, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-risesse capital before such transactions) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

 There has been no secondary sale/ acquisitions of Equity Shares, where the Promoter, members of the promoter group or shareholder(s) having the right to committee director(s) in the board of directors of the Company are a party to the transactions of the months preceding offst, during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before soft thransactions's and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

 Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions combined together over a span of rolling 30 days.

 Since there are no such transactions for open to under (a) and (b) therefore, information based on last 5 primary or secondary transactions combined together over a span of rolling 30 days.

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It is disclosed below, there have been no secondary transactions by the Promoter, members of the Promoter Group or shareholder(s) having tale director(s) in the Board of Directors of our Company are a party to the transaction, in the last three years preceding the date of this Red Herring R

Date of Transfer	Name of transferor	Name of Transferee	No. of Equity shares	Price Per Equity Share	Nature of transaction	Total Consideration (in ₹)
		Himanshu Jain	34400	147		50,56,800
		Hemal Prakash Kothari	12800	147		18,81,600
June 17, 2025	Venu Gopal Peruri	Kevin Rajendra Shah	6400	147	Sale	9,40,800
		Ashish Mahesh Shah	12800	147		18,81,600
		Srinivas Pachigolla	2400	147		3,52,800

d) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 153/-)	Cap price* (i.e. ₹ 161/-)
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	NA^^	NA^^	NA^^
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph (c) above	147	1,04 times	1,10 times

Note: "There were no primary/ new issue of shares (equity/ convertible securities) other than Equity Shares issued pursuant to a bonus issue on November 22, 2024 in last 18 months prior to the date of Red Herring Prospectus.

"After were no secondary sales/ acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph (a) above, in last 18 months from the date of Red Herring Prospectus.

The Issue Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Budding Process.

ADDITIONAL INFORMATION FOR INVESTORS:

is of proposed/undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
caction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the



Sr. No.	Date of Transfer	Name of Transferor	Nature of relationship with company	Name of Transferee	Nature of Relationship with Company	Nature of Transaction	No. of Equity Shares	Percentage of pre-issue Share capital of the company	Transfer Price per Equity Shares (in Rs.)	Amount of Consideration (in Rs.)
1	16-Jun-25			Parshva Kumar Daga	-		2,04,000	1.16%	147	2,99,88,000
2	16-Jun-25			Anjuli Kothari	-]	34,400	0.20%	147	50,56,800
3	16-Jun-25			Arun Kumar Kothari	-]	34,400	0.20%	147	50,56,800
4	16-Jun-25			Naresh kumar bhargaya	-	1	34,400	0,20%	147	50,56,800
5	16-Jun-25			Rahul Sablawat	-	1	34,400	0,20%	147	50,56,800
6	16-Jun-25			Sanjay Phophaliya	-	1	34,400	0,20%	147	50,56,800
7	16-Jun-25			SYL Investments through its partners Saroj Gangwal, Mansi Jain, Rita Gangwal	-		34,400	0.20%	147	50,56,800
8	16-Jun-25			Uma Khandelwal	-	1	34,400	0.20%	147	50,56,800
9	16-Jun-25			Abhay Kumar Chordia	-	1	16,800	0.10%	147	24,69,600
10	16-Jun-25			Khushee Chatar	-	1	16,800	0.10%	147	24,69,600
11	16-Jun-25			Ritu Dak	-	1	16,800	0.10%	147	24,69,600
12	16-Jun-25			Pravah Ranka	-	1	16,800	0.10%	147	24,69,600
13	16-Jun-25			Ram Swaroop Bansal HUF	-	1	16,800	0.10%	147	24,69,600
14	16-Jun-25	Venu		R.S. Metals Pvt Ltd	-	Secondary	16,800	0.10%	147	24,69,600
15	16-Jun-25	Gopal	Promoter	Sameer Kumar	-	Sale	16,800	0.10%	147	24,69,600
16	16-Jun-25	Peruri		Santosh Bhansali HUF	-	1	16,800	0.10%	147	24,69,600
17	16-Jun-25			Saurav Raidhani	-	1	16,800	0.10%	147	24,69,600
18	16-Jun-25			Shobhit Bhansali	-	1	16,800	0.10%	147	24,69,600
19	16-Jun-25			Tarika Rahul Sanghavi	-	1	16,800	0.10%	147	24,69,600
20	16-Jun-25			Rajesh Kumar Bardiya		1	16,800	0.10%	147	24,69,600
21	17 lun 05			Ananya Financial Solutions India Private Limited			6.400	0.04%	147	0.40.000
22	17-Jun-25 17-Jun-25				-		34.400	0.04%	147	9,40,800 50.56.800
				Himanshu Jain	-		12,800	0.20%	147	18.81.600
23	17-Jun-25			Hemal Prakash Kothari	-			0.07%		
24	17-Jun-25 17-Jun-25			Kevin Rajendra Shah Ashish Mahesh Shah	-		6,400 12.800	0.04%	147	9,40,800 18.81.600
26	17-Jun-25 17-Jun-25			Asnish Manesh Shan Srinivas Pachigolla	-		2,400	0.07%	147	3.52.800
20	17-JUN-25			Srinivas Pacnigolia Total	-		7.21.600	4.09%	14/	
				in the RHP, the aforementioned t	l		.,,,,			10,60,75,200

s disclosed in the table above and in the HHP, the atorementioned transferees are not con innel, Group Companies and the directors and Key Managerial Personnel of our Group Com

	Pre-Offer sharehold Adverti	Post-Issue shareholding as at Allotment ⁽³⁾					
Sr. No.	Shareholders	Number of Equity	Share Holding	At the lowe price ban		At the upper end of the price band (₹161/-)	
	Sugrenoluers	Shares (2)	(in %) (i)	Number of Equity Shares [∞]	Share holding (in %)	Number of Equity Shares (2)	Share holding (in %) ⁽²⁾
Prom	oters						
1,	Venu Gopal Peruri	1,66,52,121	94,42	1,29,17,121	68,41	1,29,17,121	68,41
	Sub Total (A)	1,66,52,121	94.42	1,29,17,121	68.41	1,29,17,121	68.41
Prom	oter Group						
2,	Aditi Prasad Reddy46,000	0,26	46,000	0,24	46,000	0,24	
3.	Bhaskar Peruri	11,500	0.07	11,500	0.06	11,500	0.06
4.	Rajmohan Peruri	22,770	0.13	22,770	0.12	22,770	0.12
5.	Nagesh Ramana Peruri	230	Negligible	230	0.00	230	0.00
6.	Jyoti Kommuri	11,500	0.07	11,500	0.06	11,500	0.06
	Sub Total (B)	92,000	0.52	92,000	0.49	92,000	0.49
Top 1	0 Shareholders						
1.	Parshva Kumar Daga	2,04,000	1.16	2,04,000	1.08	2,04,000	1.08
2.	Ankit Rathi HUF	1,33,929	0.76	1,33,929	0.71	1,33,929	0.71
3.	Anjuli Kothari	34,400	0.20	34,400	0.18	34,400	0.18
4.	Arun Kumar Kothari34,400	0.20	34,400	0.18	34,400	0.18	
5.	Himanshu Jain	34,400	0.20	34,400	0.18	34,400	0.18
6.	Naresh Kumar Bhargava	34,400	0,20	34,400	0.18	34,400	0.18
7.	Rahul Sablawat	34,400	0.20	34,400	0.18	34,400	0.18
8.	Sanjay Phophaliya	34,400	0,20	34,400	0.18	34,400	0,18
9.	SYL Investments through its partners						
	Saroj Gangwal, Mansi Jain, Rita Gangwal	34,400	0.20	34,400	0.18	34,400	0.18
10.	Uma Khandelwal	34,400	0.20	34,400	0.18	34,400	0.18
	Sub Total (C)	6,13,129	3.48	6,13,129	3.25	6,13,129	3.25
	Total (A+B+C)	1,73,57,250	98.42	1,36,22,250	72.15%	1,36,22,250	72.15%

- The Promoter Group shareholder is Adill Prasad Reddy, Bhaskar Peruri, Rajmohan Peruri, Nagesh Ramana Peruri, and Jyoti Kommuri.
 Includes all options that have been excrised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
- aoversement runt case or prospectus.

 3 Based on the Office price of { | 0 | 3 | 3 | 4 | 5 | 5 | 5 | 5 |

 4 Assuming full subscription in the issue. The post-sissue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, support to finalization of the basic of allotment, 45, with site bias summer there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).



BASIS FOR OFFER PRICE
The 'Basis of the Offer Price' on page 92 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band. Please refer to the website of the BRLM i.e. www.lamesceuntes.com for the 'Basis of the Offer Price' updated with the above price band.

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Flectronic Applications (Onlink ASBA through 34-ii accounts) For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion* — Upto 4 pm on T Day. Electronic Applications (Sank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA ktc.)—Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)—Upto 3 pm on T Day.
	Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Issue opening date up to 4 pm on T Day.
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day.
Reconcillation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – MPCI and NPCI – RSPs/TPAPS** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day- 5 pm
Issue Closure T day	T Day - 4 pm for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm onT+1 day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day

		On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
1	Trading starts T+3 day	T+3 day

Bid/Offer Period (excep	t the Bid/Issue Closing Date)				
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")				
Bid/Issue Closing Date* (i.e. July 08, 2025)					
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10,00 a.m. and up to 4,00 p.m. IST				
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10,00 a.m., and up to 4,00 p.m., IST				
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST				
Submission of Physical Applications (Bank ASBA)	Only between 10,00 a.m. and up to 1,00 p.m. IST				
Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST				
Modification/ Revision/cancellation of Bids					
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portion#	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4,00 p.m. IST on Bid/Offer Closing Date				

"UPI mandate end time and date shall be at 500 pm on the BidOffer Closing Date
#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, OBs and Mon-Institutional Investors can neither revise their bids downwards nor cancel
withdraw their Bids, On the BidOffer Closing Date, the Bids shall be uploaded until: 4,00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the
Employee Reservation Portion, OBs and Mon-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Friday, July 04, 2025
Bid/ Issue Closing Date	Tuesday, July 08, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, July 09, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id	
Linked Bank Account (T+2)	On or about Thursday, July 10, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Thursday, July 10, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Friday, July 11, 2025

ASBA* Simple, Sale, Smart and Applications Supported by Blocked Amount (ASBA) is a better way of Mandatory in Public Issues fror applying to Issues by simply blocking the fund in the bank account, January 01, 2015.

Make use of It!!! Investors can avail me same. For details, cineck section on Asba delow. No Cineque will be accepted to the Control of the Control of Con

More Determination dated Pelmary 13, 2200, Issued by the CBDT and the subsequent press release, including press release acted June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 20, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all this investors except anathor investors. UPI may be availed by (i) Individual Investors per release this interpret of up to \$5,000 tim the Non-Institutional Perfons, for details on the ASBA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon in ASBA form and abridged prospectus and also of the CBDA and UPI process, pleases relet to the details upon the CBDA and the CBDA a

LINGUILTY OF INCHIDENS AS PERM MOVE CHINISED by SINGES.

AMOBIOUT OF SHARE CAPTRIAL OF THE COMPANY AND CAPTRIAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs.2.59,000,000-(Rupes Twenty-Five Corress Only) wided into 2,59,000,000 (Two coress fifty lace Only) Equity Shares of face value of Rs.10-each. The issued, subscribed and paid-up share rapid into the Company force the issue Rs.17-635,400,00-(Rs. Corrented Corres Sich-Prince Labba and Sich-Cyru Thousanch Only) do in 17,635,400 (One Corre Seventy-Six Labbs Thirty-Six Thousand and Four-Hundred) Equity Shares of face value Rs.10-each. For details of the Capital Structure, see "Capital Structure" on

(Une Lord's Serient)—six Labora and my Con-temporal of the Reputing Prospection of the Helmonatory of Association of the Company and the number of Equity Shares subscribed by Thethe Cover below are the NAMES OF THE SIGNATORIES TO THE MEMORAROUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM. Given below are the Annual Content of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandium of NAMES OF THE SINATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF COUNTY SHARES SUBSCRIBED BY THINKE. Given below are the ramses of the signations of the Memorandum of Association for the Company and the number of Equity Shares solutions for by the mat the time of Equity Shares of fize value of Resolution of our Company, Venu Gopal Paruli - 10 equity shares, and Najesh Peruli - 10 equity shares agargeaing to 20 Equity Shares of fize value of Rs.10⁴-each. Details of the man objects of the Company see contained in the Memorandum of Association, see "Making and Capitated Structure" on page 147 of the Real Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus. For details of the share capital structure of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus.

ESTRICT: The Capital Structure of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus. For details of the Structure of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus. For the Structure of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus share of the Company see "Capital Structure" on page 66 of the Real Herring Prospectus share of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Company see "Capital Structure" on page 66 of the Comp

awar us as work. A augment on your way to the rest inertial prospectus has been summed on regulation or one nou. or use 27, accs after Prospectus Shall be filed with the No. in accordance with Section 20(4) of the Companies Act, 2013. The Pack Hamilton Companies Act 2013. The Pack Hamilton Comp TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 64 Public Issues in the past three years, out of which 2 issue was

Name of BRLM	Total Issue		Issue closed below IPO
	Mainboard	SME	Price on listing date
Hem Securities Limited	2	62	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Hem Securities	KFINTECH	meta
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midlows, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai- 400013, Mahashirta, India Tal No: -19-122-49060000; Email: bi9themsecurities.com; Investor Grievance Email: redressal@hemsecurities.com	KFin Technologies Limited Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad — 500 032, Telagnan, Telephone: +91 40 6716 2222; Email: metal.po@klintech.com; Investor Grievance Email: investor (Serievance Email: Emirary (Sikkintech.com; Investor Grievance Email: Emirary (Sikkintech.com;	Komal Toshniwal META INFOTECH LIMITED Address: Unit no 118 & 119,1st Floor, Ackruti Star, MIDC, Andheri East, Mumbai 400093 Tel No. 91-22-69372500; E-mail: cs@metainfotech.com; Website: www.metainfotech.com/ CIN. U72100HIN998PLC117499
Website: www.hemsecurities.com Contact Person: Roshini Laboti SEBI Rep. No.: INM00001081 CNI: Udr 120R11999PLC010390	Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221 CIN: L72400762017PLC117649	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related priseances including non-receipt of letters of allotment, non-receipt of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for rediressal of compliants investors may also write to the BRLMS.

AVAILABLITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.metainfotech.com/, the website of the BRLM to the SISUAL SEBI ACTION CONTROL OF THE PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.metainfotech.com/, the website of the SISUAL SEBI ACTION CONTROL OF THE PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.metainfotech.com/, the website of the SISUAL SEBI ACTION CONTROL OF THE PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.metainfotech.com/, the website of the SISUAL SEBI ACTION CONTROL OF THE PROSPECTUS ACTION CO

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.metainfotech.com/, www.hemsecurities.com and www.bseindia.com, respectively.

AVAILABLEIT OF COM-PAPPLEATION FORMS. Bid-Cum-Application forms can be obtained from the Registered Office of the Company. Meta Infotech Limited, Telephone: +91-22-69372500, BRLM. Hem Securities Limited, Telephone: -91-22-4000 0000 and the Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members, Rispand of the Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members, Registered broken; Rispand of the Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members, Registered broken; Rispand of the Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-41-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-40-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-40-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limited, Telephone: +91-40-4051000 and at the selections of the Sub-Syndicate Members; Hem Finlesse Private Limite

UPL UPI Bildders can also Bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospe

On behalf of Board of Directors Meta Infotech Limited

Detailment Meta Indiced. Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisites approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated June 27, 2025 has been filled with the Registra of Companies, Murriad, Maharastrina and interestine with SERI and the Guod Exchanges. The First is available on the velocitie of the SERI at views. Being pool, wheelshe of SERI dat views. Being pool, wheelshe of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI dat views. Being pool and the series of the SERI data views. Being pool and the series of the series of the SERI data views. Being pool and the series of the SERI data views. Being pool and the series of the SERI data views. Being pool and the series of the SERI data views. Being pool and the SERI data views. Being pool