



OUR PROMOTER: VENU GOPAL PERURI

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

*As certified by the R K Jagetiya & Co, Chartered Accountants (firm registration number: 146264W pursuant to their certificate dated June 19, 2025).

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Sr. No.	Date of Transfer	Name of Transferor	Nature of relationship with company	Name of Transferee	Nature of Relationship with Company	Nature of Transaction	No. of Equity Shares	Percentage of pre-issue Share capital of the Company	Transfer Price per Equity Shares (in Rs.)	Amount of Consideration (in Rs.)
1	16-Jun-25			Parshva Kumar Daga	-		2,04,000	1.16%	147	2,99,88,000
2	16-Jun-25			Anjali Kothari	-		34,400	0.20%	147	5,05,680
3	16-Jun-25			Arun Kumar Kothari	-		34,400	0.20%	147	5,05,680
4	16-Jun-25			Naresh kumar bhargava	-		34,400	0.20%	147	5,05,680
5	16-Jun-25			Rahul Sabkawat	-		34,400	0.20%	147	5,05,680
6	16-Jun-25			Sanjay Phophalya	-		34,400	0.20%	147	5,05,680
7	16-Jun-25			SVL Investments through its partners Saroj Gangwal, Mansi Jain, Rita Gangwal	-		34,400	0.20%	147	5,05,680
8	16-Jun-25			Uma Khandelwal	-		34,400	0.20%	147	5,05,680
9	16-Jun-25			Ashay Kumar Chordia	-		16,800	0.10%	147	2,46,960
10	16-Jun-25			Kushesh Chatur	-		16,800	0.10%	147	2,46,960
11	16-Jun-25			Ritu Dak	-		16,800	0.10%	147	2,46,960
12	16-Jun-25			Pravah Rana	-		16,800	0.10%	147	2,46,960
13	16-Jun-25			Ram Swaroop Bansal HUF	-		16,800	0.10%	147	2,46,960
14	16-Jun-25			H.S. Metals Pvt Ltd	-		16,800	0.10%	147	2,46,960
15	16-Jun-25			Rajesh Kumar Bedia	-		16,800	0.10%	147	2,46,960
16	16-Jun-25			Santhosh Bhansali HUF	-		16,800	0.10%	147	2,46,960
17	16-Jun-25			Saurav Radhiani	-		16,800	0.10%	147	2,46,960
18	16-Jun-25			Shobhit Bhansali	-		16,800	0.10%	147	2,46,960
19	16-Jun-25			Tanika Rathi Sanghani	-		16,800	0.10%	147	2,46,960
20	16-Jun-25			Ananya Financial Solutions	-		16,800	0.10%	147	2,46,960
21	17-Jun-25			India Private Limited	-		6,400	0.04%	147	9,40,800
22	17-Jun-25			Himanshu Jain	-		34,400	0.20%	147	5,05,680
23	17-Jun-25			Hemal Prakash Kothari	-		12,800	0.07%	147	1,81,600
24	17-Jun-25			Kevin Rajendra Shah	-		6,400	0.04%	147	9,40,800
25	17-Jun-25			Ashish Mahesh Shah	-		12,800	0.07%	147	1,81,600
26	17-Jun-25			Srinivas Pachigolla	-		2,400	0.01%	147	3,52,800
				Total			7,21,600	4.09%		10,60,75,200

Further, except as disclosed in the table above and in the RHP, the aforementioned transferees are not connected with the Company, Promoter, Promoter Group, Director, Key Managerial Personnel, Group Companies and the directors and Key Managerial Personnel of our Group Companies.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Pre-Offer shareholding as at the date of Advertisement				Post-Issue shareholding as at Allotment ¹⁸			
Sr. No.	Shareholders	Number of Equity Shares ¹⁹	Share Holding (%)	At the lower end of the price band (₹153/-)	Share holding (%)	At the upper end of the price band (₹161/-)	Share holding (%)
Promoters							
1.	Venu Gopal Peruri	1,66,52,121	94.42	1,29,17,121	68.41	1,29,17,121	68.41
	Sub Total (A)	1,66,52,121	94.42	1,29,17,121	68.41	1,29,17,121	68.41
Promoter Group							
2.	Aditi Prasad Reddy/46,000	0.26	46,000	0.24	46,000	0.24	46,000
3.	Bhaskar Peruri	11,500	0.07	11,500	0.06	11,500	0.06
4.	Rajmohan Peruri	22,770	0.13	22,770	0.12	22,770	0.12
5.	Nagesh Ramana Peruri	230	Negligible	230	0.00	230	0.00
6.	Jyoti Komari	11,500	0.07	11,500	0.06	11,500	0.06
	Sub Total (B)	92,000	0.52	92,000	0.49	92,000	0.49
Top 10 Shareholders							
1.	Parshva Kumar Daga	2,04,000	1.16	2,04,000	1.08	2,04,000	1.08
2.	Ankit Rathi HUF	1,33,929	0.76	1,33,929	0.71	1,33,929	0.71
3.	Anjali Kothari	34,400	0.20	34,400	0.18	34,400	0.18
4.	Arun Kumar Kothari/34,400	0.20	34,400	0.18	34,400	0.18	34,400
5.	Himanshu Jain	34,400	0.20	34,400	0.18	34,400	0.18
6.	Naresh Kumar Bhargava	34,400	0.20	34,400	0.18	34,400	0.18
7.	Rahul Sabkawat	34,400	0.20	34,400	0.18	34,400	0.18
8.	Sanjay Phophalya	34,400	0.20	34,400	0.18	34,400	0.18
9.	SVL Investments through its partners Saroj Gangwal, Mansi Jain, Rita Gangwal	34,400	0.20	34,400	0.18	34,400	0.18
10.	Uma Khandelwal	34,400	0.20	34,400	0.18	34,400	0.18
	Sub Total (C)	6,13,129	3.48	6,13,129	3.26	6,13,129	3.26
	Total (A+B+C)	1,73,57,250	98.42	1,38,22,250	72.15%	1,38,22,250	72.15%

Notes:

- The Promoter Group shareholder is Aditi Prasad Reddy, Bhaskar Peruri, Rajmohan Peruri, Nagesh Ramana Peruri, and Jyoti Komari.
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
- Based on the Offer price of ₹153/- and subject to finalization of the basis of allotment.
- Assuming full subscription in the issue, the post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus.



BASIS FOR OFFER PRICE

The 'Basis of the Offer Price' on page 92 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the 'Basis of the Offer Price' updated with the above price band. (You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 Days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T Day . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day . Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T Day .
Bid Modification	Physical Applications (Bank ASBA) – Upto 1 pm on T Day . Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day .
Validation of bid details with depositories	From Issue opening date up to 4 pm on T Day . From Issue opening date up to 5 pm on T Day .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPSPs – Issuer Banks	On daily basis
Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day – 9 pm
Issue Closure T Day	T Day – 4 pm for Individual Investor, QIB, NI and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates:	
-For UPI from Sponsor Bank	Before 09:30 pm on T+1 day
-For Bank ASBA, from all SCBs	All SCBs for Direct ASBA – Before 07:30 pm on T Day
-For syndicate ASBA UPI ASBA	Syndicate ASBA – Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unlock.	Initiation not later than 9:30 am on T+2 day , Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
For Bank ASBA and Online ASBA – To all SCBs For UPI ASBA – To Sponsor Bank	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 7:30 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day

BOOK RUNNING LEAD MANAGER TO THE OFFER



HEM SECURITIES LIMITED

Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India
Tel No.: +91-22-49060000 ; Email: it@hemsecurities.com ;
Investor Grievance Email: investor@hemsecurities.com
Website: www.hemsecurities.com
Contact Person: Roshti Lahoti
SEBI Reg. No.: IN/MNO0010981
CIN: U67120RJ1995PLC010390

KFin Technologies Limited

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana.
Telephone: +91 40 6716 2222 ; Email: meta.p@kfinitech.com ;
Investor Grievance Email: enward.ris@kfinitech.com
Website: www.kfinitech.com
Contact Person: M. Murali Krishna
SEBI Registration Number: INF000000221
CIN: L72402TG2017PLC117649

Komal Toshnival

META INFOTECH LIMITED
Address: Unit no 118 & 119, 1st Floor, Akkruti Star, MIDC, Andheri East, Mumbai 400093
Tel No.: +91-22-69537200; E-mail: cs@metainfotech.com ; Website: www.metainfotech.com/
CIN: U72100MH1998PLC117495

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letter of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-credit of refund orders or non-credit of funds by electronic mode, etc. For all other related queries and for redressal of complaints investors may also write to the BRLMS.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.metainfotech.com/, the website of the BRLM to the Issue at www.hemsecurities.com, the website of BSE at www.bseindia.com respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.metainfotech.com/, www.hemsecurities.com and www.bseindia.com, respectively.

SYNDICATE MEMBER: Hem Finance Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Meta Infotech Limited, Telephone: +91-22-69372500; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finance Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Application Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the Designated Branches of SCBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE OFFER/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Mumbai, Maharashtra
Date: June 27, 2025

Disclaimer: Meta Infotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated June 27, 2025 has been filed with the Registrar of Companies, Mumbai, Maharashtra and therefor with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Publish allotment advertisement

On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day.
In newspapers - on T+3 day but not later than T+4 day

Trading starts T+3 day

T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m., (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e., July 08, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portion#	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate and time and date shall be at 5:00 pm on the Bid/Offer Closing Date

#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded upto: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

Event	Initiative Dates
Bid Issue Opening Date	Friday, July 04, 2025
Bid Issue Closing Date	Tuesday, July 08, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, July 09, 2025
Initiation of Allotment/Refunds/Unlocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or about Thursday, July 10, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Thursday, July 10, 2025
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	On or about Friday, July 11, 2025



Simple, Safe, Smart way of Application-Make use of!!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI – Now available in ASBA for Individual Investors and Non-Institutional investor applying for amount up to ₹5,00,000–applying through Registered Brokers, DP's & RTAs, UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOI notification dated February 13, 2020, issued by the CBOI and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBOI circular no. 7, of 2022 dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be applied by all the investors except anchor investors. UPI may be applied by (i) Individual Investors Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 272 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIB") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of all banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?Recognised=yes&enforce=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?Recognised=yes&enforce=35> as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCBSs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2023 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail to: ipu@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCBSs. The sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018. The Offer, being made for at least 25% of the post-offer paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds or at above the Anchor Investor Portion. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15%