

INFOTECH

META

INFOTECH LIMITED

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(Please scan this QR code to view the Prospectus)

Our Company was originally incorporated as a private limited Company under the name of "Meta Infotech Private Limited" on December 17, 1998 under the provisions of the Companies Act, 1956 with the Registrar of Companies bearing registration number as 117495. Subsequently, our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 24, 2024 and consequently the name of our Company was changed from "Meta Infotech Private Limited" to "Meta Infotech Limited" vide fresh Certificate of Incorporation granted to our Company subsequent upon conversion into public limited company dated September 02, 2024 by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U72100MH1998PLC117495.

Registered Office: 118/119, first floor, Akruti Star, Opposite Akruti Centre Point, MIDC, Andheri (E), Mumbai City, Maharashtra, India, 400093
Tel No: +91-22-69372500; E-mail: info@metainfotech.com; Website: www.metainfotech.com ; CIN: U72100MH1998PLC117495, Contact Person: Komal Toshniwal, Company Secretary & Compliance Officer

OUR PROMOTER: VENU GOPAL PERURI

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).”

We are involved in the business of providing cybersecurity solutions to various organizations across India. Founded in 1998 and transitioned into the cybersecurity domain in 2010, Our company delivers comprehensive cybersecurity solutions and services for protection and maintaining integrity of information and systems. At Meta Infotech, we work for safeguarding the digital infrastructures of companies belonging to diversified industries such as Banking, Capital Market, NBFC, IT/ITES, Cybersecurity, Automobile, Insurance, Pharmaceutical, FMCG, Real Estate, Manufacturing and Other conglomerates etc. Leveraging our domain expertise, we provide end-to-end cybersecurity solutions designed to address the challenges faced by these sectors.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 49,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF META INFOTECH LIMITED ("OUR COMPANY" OR "MIL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ 161/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹151/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 8,012.76* LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 12,45,000 EQUITY SHARES AGGREGATING TO ₹ 1,999.41* LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 37,35,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, VENU GOPAL PERURI ("OFFER FOR SALE") AGGREGATING TO ₹ 6,013.35 LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 161/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 405.72 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION") AND UPTO 50,400 EQUITY SHARES AGGREGATING UP TO ₹ 76.10* LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY IN CONSULTATION WITH THE BRLM, OFFERED A DISCOUNT EQUIVALENT OF ₹ 10/- PER EQUITY SHARE TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. OFFER OF 46,77,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ 161/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 7,530.94 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.38 % AND 24.77 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS.10 AND OFFER PRICE IS RS. 161 EACH. THE OFFER PRICE IS 16.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 161 PER EQUITY SHARE. THE OFFER PRICE IS 16.1 TIMES OF THE FACE VALUE

^A discount of ₹ 10 per equity share was offered to eligible employee bidding in the employee reservation portion. The employee's reservation portion was unsubscribed by 19,200 equity shares which were spilled over to QIBs, NIB and Individual Investor Categories in the ratio of 50:15:35.

BID / OFFER PERIOD

ANCHOR INVESTOR BIDDING DAY & DATE WAS: THURSDAY, JULY 03, 2025

BID / OFFER OPENED ON: FRIDAY, JULY 04, 2025

BID / OFFER CLOSED ON: TUESDAY, JULY 08, 2025

RISKS TO INVESTORS:

a) We derive a significant portion of our revenue from operations from a few customers, with our single largest customer contributing more than 50%, of our revenue from operations during the last three financial years. Loss of any of these customers or a reduction in business with any of them could adversely affect our business, results of operations and financial condition.

b) We are heavily reliant on a few vendors/ suppliers who are the OEM for the products marketed by us, with our single largest supplier contributing to more than 50% of our purchases during the last three financial years. Moreover, we have not entered into long-term contracts or arrangements with these OEM vendors. Any loss of such vendors/suppliers may disrupt our operations and will have a material adverse impact on our business and our revenue

c) We are dependent on few Industries for majority of our revenue from operations with banking industry contributing to more than 50% of our revenue from operations during the last three financial years. Downtrend or change in regulatory framework in these Industries may result in an adverse effect on our business, revenue from operations and financial conditions

d) We have experienced negative operating cash flows in the past. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions.

e) Some of our Group Companies and Promoter Group Entities operate in the same line of business as ours, which may lead to conflict of interest.

f) We import majority of the products and software licenses offered by us. Any restrictions on imports or fluctuation in foreign exchange that affect our purchase prices could adversely affect our business, results of operations, cash flows and financial condition.

g) Our business is subject to evolving laws regarding privacy, data protection and other related matters. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, or declines in customer growth or engagement, which may harm our business.

h) We are vulnerable to cyber-attacks, computer viruses, ransomware and electronic break-ins which may disrupt our operations and may have any material adverse effect on our business, financial performance and results of operations

i) If we are unable to develop or innovate our service offerings to address emerging business demands and technological trends, it may adversely impact our business and future growth.

j) If our pricing structures do not accurately anticipate the cost, complexity and duration of our work, then our contracts could result in cost and time overruns, which could make our orders unprofitable.

k) The Merchant Banker associated with the Issue has handled 66 public issues in the past three years out of which 2 SME Issue issued below the Issue Price on listing date.

Total Issue

Name of BRLM

Mainboard

SME

Issue closed below IPO Price on listing date

Hem Securities Limited

2

64

2 (SME)

PROPOSED LISTING: July 11, 2025*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"). Our Company in consultation with the Book Runner Lead Manager has allocated upto 50% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one third was reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹ 10,00,000 and two-thirds was reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Net Issue was made available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amount. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 269 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before July 11, 2025"

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on July 03, 2025. The Company received 15 Anchor Investors applications for 20,26,400 Equity Shares. The Anchor Investor Allocation price was finalized at ₹161/- per Equity Share. A total of 14,02,400 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 22,57,86,400/-.

The Offer (excluding Anchor Investors Portion) received 161,820 Applications for 558,306,400 Equity Shares (after considering invalid bids. Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCBS and rejections) resulting 156,06 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.

Category

Number of Applications

No. of Equity Shares applied

Equity Shares Reserved as per Prospectus

No. of Times subscribed

Amount (Rs.)

1

Individual Investors

125,857

201,390,400

1,637,600

122.98

32,419,096,800.00

2

Non-institutional Investors (More than 2 lots and upto ₹10 lakhs)

12,761

34,161,600

233,600

146.24

5,499,473,600.00

3

Non-institutional Investors (above ₹10 lakhs)

23,099

182,124,800

468,800

388.49

29,321,971,200.00

4

Eligible Employees

15

32,800

50,400

0.65

4,940,000.00

5

Qualified Institutional Bidders (excluding Anchor's Investors)

87

140,344,800

935,200

150.07

22,595,512,800.00

6

Market Maker

1

252,000

252,000

1.00

40,572,000

Total

161,820

558,306,400

3,577,600

156.06

89,881,566,400.00

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.

Bid Price

No. of Equity Shares

% to Total

Cumulative Share Total

Cumulative % of Total

1

153

891,200

0.15

891,200

0.15

2

154

41,600

0.01

932,800

0.15

3

155

148,800

0.02

1,081,600

0.18

4

156

32,000

0.01

1,113,600

0.18

5

157

44,800

0.01

1,158,400

0.19

6

158

72,000

0.01

1,230,400

0.20

7

159

112,800

0.02

1,343,200

0.22

8

160

556,800

0.07

1,900,000

0.29

9

161

692,000,000

96.71

611,008,000

100.00

Total

611,008,000

100.00

100.00

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited ("BSE SME") on July 09, 2025.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at cut-off price or at or above the Offer Price of ₹ 161 per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 119.54 times. The total number of Equity Shares Allotted in this category is 1,644,800 Equity Shares (i.e., Includes spilled over of 7,200 Equity Shares from Employee Category) to 1,028 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)

No. of Applications Received

% of Total

Total No. of Shares Applied

% to Total

No. of Equity Shares Allotted per Applicant

Ratio

Total No. of shares allocated/ allotted

1,600

122,889

100.00

196,622,400

100.00

1,600

24 : 2869

1,644,800

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 1,000,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 161 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 143.61 times (after rejection). The total number of Equity Shares Allotted in this category is 234,400 Equity Shares (i.e., Includes spilled over of 800 Equity Shares from Employee Category) to 97 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)

Number of applications received

% to total

Total No. of Shares applied in each category

% to total

No of equity shares

Ratio of allottees to applicants

Total No. of shares allocated/ allotted

2400

10,865

86.47

26,076,000

77.47

2,400

84 : 10865

201,600

3200

572

4.55

1,830,400

5.44

2,400

4 : 572

9,600

4000

212

1.69

848,000

2.52

2,400

2 : 212

4,800

4800

278

2.21

1,334,400

3.96

2,400

2 : 278

4,800

5600

638

5.08

3,572,800

10.61

2,400

5 : 638

12,000

Total

12,565

100.00

33,661,600

100.00

800

2 : 13

234,400

Please Note : 1 lot of 800 shares shall be allocated to 2 Allottees from amongst 13 Successful Allottees from Category 3200 to 5600 (i.e.,excluding successful applicants from Category 2400) in the ratio of 2 : 13

3) Allotment to Non-Institutional Investors (More than ₹ 1,000,000)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 161 or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 384.41 times (after rejection). The total number of Equity Shares Allotted in this category is 471,200 Equity Shares (i.e., Includes spilled over of 2,400 Equity Shares from Employee Category) to 196 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample):

No. of Shares applied for (Category wise)

Number of applications received

% to total

Total No. of Shares applied in each category

% to total

No of equity shares

Ratio of allottees to applicants

Total No. of shares allocated/ allotted

6400

21,329

92.92

136,505,600

75.36

2,400

182 : 21329

436,800

7200

491

2.14

3,535,200

1.95

2,400

4 : 491

9,600

8000

308

1.34

2,484,000

1.36

2,400

3 : 308

7,200

8800

66

0.37

756,800

0.42

2,400

1 : 66

2,400

9600

123

0.54

1,180,800

0.65

2,400

1 : 123

2,400

10400

27

0.12

280,800

0.16

2,400

0 : 27

0

11200

34

0.15

380,800

0.21

2,400

0 : 34

0

12000

46

0.20

552,000

0.30

2,400

0 : 46

0

12800

58

0.25

742,400

0.41

2,400

0 : 58

0

13600

8

0.03

108,800

0.06

2,400

0 : 8

0

14400

22

0.10

316,800

0.17

2,400

0 : 22

0

15200

14

0.06

212,800

0.12

2,400

0 : 14

0

16000

36

0.16

576,000

0.32

2,400

0 : 36

0

29600

3

0.01

88,800

0.05

2,400

0 : 3

0

212000

1

0.00

212,000

0.12

2,400

0 : 1

0

213600

1

0.00

213,600

0.12

2,400

0 : 1

0

226400

1

0.00

226,400

0.12

2,400

0 : 1

0

276000

1

0.00

276,000

0.15

2,400

0 : 1

0

282400

1

0.00

282,400

0.16

2,400

0 : 1

0

283200

1

0.00

283,200

0.16

2,400

0 : 1

0

Please Note : 1 lot of 2400 shares have been allocated to All the Applicants from Serial No.6 to 133 in the ratio of 5 : 617.

Please Note : 1 lot of 800 shares shall be allocated to 1 Allottees from amongst all the Successful Allottees from all the Categories in the ratio of 1 : 196

Continued on next page

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4) Allotment to Employee Reservation (After Rejections):

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price ₹ 151 (Net of Employee discount i.e. ₹10 per equity share), was finalized in consultation with BSE. This category has been subscribed to the extent of 0.82 times. The total number of Equity Shares Allotted in this category is 31,200 Equity Shares to 14 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of Equity shares Allocation per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1600	8	57.14	12,800	41.03	1600	1 : 1	12,800
2400	1	7.14	2,400	7.69	2400	1 : 1	2,400
3200	5	35.71	16,000	51.28	3200	1 : 1	16,000
TOTAL	14	100.00	31,200	100.00			31,200

Unsubscribed portion of 19,200 Equity Shares spilled over to QIBs, NIB and Individual Investor Categories in the ratio of 50:15:35.

5) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 161/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed to 1,000 times i.e. for 2,52,000 Equity shares the total number of shares allotted in this category is 2,52,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,52,000	1	100.00	2,52,000	100.00	2,52,000	1:1	2,52,000

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, KFin Technologies Limited at website: www.kfintech.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 66 Public Issues in the past three financial years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue	
	Mainboard	SME
Hem Securities Limited	2	64
		2 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:


	KFin Technologies Limited Address: Selenium Tower-8, Plot 31 & 32, Gachibowli, Financial District, Mansarovaram, Serilingampally, Hyderabad – 500 032, Telangana, Tamil Nadu, India Tel No.: +91 40 6716 2222 Tel No.: 1800 309 4001 Email: meta ipo@kfintech.com Investor Grievance Email: enward_ris@kfintech.com ; Contact Person: M. Murā Krishna Website: www.kfintech.com ; SEBI Reg. No.: INR000000221 CIN: L24072Q2017PLC117649

Place: Mumbai, Maharashtra
Date: July 10, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF META INFOTECH LIMITED

Disclaimer: Meta Infotech Limited has filed the Prospectus with the RoC on July 08, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.metainfotech.com, and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 20 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.



कॅपिटल इंडिया होम लोन्स लिमिटेड

नॉनएक्जिक्यूटिव्ह कार्यालय : ७०१, ७ वा मजला, अमरावत कॉर्पोरेट टॉवर, प्लॉट क्र. २३, हिस्ट्रीक सेंटर, रावड प्लेस, नवी दिल्ली ११० ००८. सीआयएल : U65990DI.2017PLC322041

स्थावर मालमतेच्या विक्रीकरिता विक्री सूचना

सीबीयूटीएनएफएन अँड रिकनस्ट्रक्शन ऑफ फायनान्सियल असॅसर्स अँड एफोर्समेंट ऑफ सीबीयूटी इंटरेट अँड, २००२ च सीबीयूटी इंटरेट (एफोर्समेंट) नियम, २००२ च्या नियम ८(६) च्या तत्सुती अंतर्गत स्थावर मालमतेच्या विक्रीकरिता लिलाय विक्री सूचना

सूचना याद्वारे आम जनतेस देण्यात येते की, कर्जदार व हमीदार यांना खालील निर्देशित स्थावर मालमता कॅपिटल इंडिया होम लोन्स लिमिटेड/ प्रतिभूत धनको यांच्या प्राधिकृत अधिकारी यांच्याद्वारे प्रतिभूती व्यावाचे प्रदान करण्याकरिता व धनिक रकमेचा भण्ण करण्याकरिता खालील निर्देशित मालमता जमीन आहे जी आहे, जमीन आहे जेणे आहे व जेणे कुठे आहे अथवा स्थावर खालील निर्देशित स्थावर मालमता पुढील व्याव व अन्य खर्च यांच्यावर कर्जदार व हमीदार यांच्याकडून धनिक सवलीकरिता खालील अनुसार भरत आले.

राखीव मूल्य, इसारा रकम देव (इंटे) व इट्टे उमा करपाची अंतिम तारीख खालीलप्रमाणे :

कर्जदार / सह-कर्जदार/ हमीदार यांचे नाव	स्थावर मालमतेचे विवरण	धनिक रकम रु.	राखीव मूल्य/ इसारा रकम देव रु.	लिलावाची तारीख व वेळ
१. मुनचंद सितारु मोह	प्लॉट क्र. ४०१, मोड. ८८० ची. फूट बिल्ड अप (अंगुठे) ४ था मजला, विंग ए१, क्लिन्डॉम गोकुळधाम कॉम्प्लेक्स म्हणून आत, लोहा रेव, जुना सर्व्हे क्र. १२२/१९, नवीन सर्व्हे क्र. ७३/२९ व जुना सर्व्हे क्र. १२२/२०, नवीन सर्व्हे क्र. ७३/२०, मारुतुल गाव विळके, भवानी चौकावर, डाविकली पूर्व, जेजे ४२१ २०२ येथील सर्व हक्क यांच्यावर स्थापित नसलेले वापराचे हक्क व समाज सेवा, पार्किंग जगा, सुविधा, उपक्रम, विकास हक्क आदी लागू असलेले.	रु. ५५,७३,८३६/- दि.	रु. २६,६१,०००/- रु. २,४६,४००/- अनुसार	१२.०८.२०२५ रोजी १.०० वा.

मालमतेची पडताळणी अंमलबजावणी तारीख व वेळ : दि. १५.०७.२०२५ ते २२.०७.२०२५ रोजी स. १०.०० ते ५.०० पर्यंत


विक्रीच्या विस्तृत अटी व शर्तीकरिता कृपया प्रदानित कॅपिटल इंडिया होम लोन्स लिमिटेड/ प्रतिभूत धनको यांना लिंक <https://www.bankauctions.com> नमूद.

इच्छुक बोलीदारानी संपर्क साधावा - संपर्क विभागी कांबळे, मो. ९३२५७२९४९/८५०२०००८८

कर्जदार/ हमीदार यांना विक्री सूचना

बील निर्देशित सीबीयूटी इंटरेट (एफोर्समेंट) नियम २००२ च्या नियम ८(६) सहायान अनुच्छेद ९(१) अंतर्गत प्रसिद्धी ता.१५.०७.२०२५ दि. ११.०७.२०२५ टिकाण : महाराष्ट्र

सही/-
(प्राधिकृत अधिकारी)
कॅपिटल इंडिया होम लोन्स लिमिटेड



कॅपिटल इंडिया होम लोन्स लिमिटेड

नॉनएक्जिक्यूटिव्ह कार्यालय : ७०१, ७ वा मजला, अमरावत कॉर्पोरेट टॉवर, प्लॉट क्र. २३, हिस्ट्रीक सेंटर, रावड प्लेस, नवी दिल्ली ११० ००८. सीआयएल : U65990DI.2017PLC322041

स्थावर मालमतेच्या विक्रीकरिता विक्री सूचना

सीबीयूटीएनएफएन अँड रिकनस्ट्रक्शन ऑफ फायनान्सियल असॅसर्स अँड एफोर्समेंट ऑफ सीबीयूटी इंटरेट अँड, २००२ च सीबीयूटी इंटरेट (एफोर्समेंट) नियम, २००२ च्या नियम ८(६) च्या तत्सुती अंतर्गत स्थावर मालमतेच्या विक्रीकरिता लिलाय विक्री सूचना

सूचना याद्वारे आम जनतेस देण्यात येते की, कर्जदार व हमीदार यांना खालील निर्देशित स्थावर मालमता कॅपिटल इंडिया होम लोन्स लिमिटेड/ प्रतिभूत धनको यांच्या प्राधिकृत अधिकारी यांच्याद्वारे प्रतिभूती व्यावाचे प्रदान करण्याकरिता व धनिक रकमेचा भण्ण करण्याकरिता खालील निर्देशित मालमता जमीन आहे जी आहे, जमीन आहे जेणे आहे व जेणे कुठे आहे अथवा स्थावर खालील निर्देशित स्थावर मालमता पुढील व्याव व अन्य खर्च यांच्यावर कर्जदार व हमीदार यांच्याकडून धनिक सवलीकरिता खालील अनुसार भरत आले.

राखीव मूल्य, इसारा रकम देव (इंटे) व इट्टे उमा करपाची अंतिम तारीख खालीलप्रमाणे :

कर्जदार / सह-कर्जदार/ हमीदार यांचे नाव	स्थावर मालमतेचे विवरण	धनिक रकम रु.	राखीव मूल्य/ इसारा रकम देव रु.	लिलावाची तारीख व वेळ
१. संतोष बाळराज जाधव	सर्व तो भाग व भूखंड असलेली मालमता पारक प्लॉट क्र. ००१, सड मजला, विंग ए, सर्व्हे क्र. १७, हिस्सा क्र. १९, गाव आडवली दोकली, नातूका अंबेन्नाथ, जिला जेजे ४२१ ३०५ मोनोनालिन अंदाजे ३५५ चौ. फूट (किर अप) यांच्यावर सर्व हक्क (बांधित नसलेले वा बापरावली व समाज सेवा, सुविधा, विकास हक्क आदीकरिता) (लागू असलेली) सर्व अधिकार, विकास, हिस्ट्रीक, व सीमा जोडलेल्या. बील धारणीतल्या : पूर्वी : हक्क करार अनुसार, परिष्कार : हक्क करार अनुसार, अंतरास : हक्क करार अनुसार, दिशेनेस : हक्क करार अनुसार.	रु. ७,४६,५०४/- दि.	रु. १०,६३,१२५/- रु. १,०६,३१२/- अनुसार	२२.०७.२०२५ रोजी १.३० वा.

मालमतेची पडताळणी अंमलबजावणी तारीख व वेळ : दि. १२ व १३ जुलै, २०२५

विक्रीच्या विस्तृत अटी व शर्तीकरिता कृपया प्रदानित कॅपिटल इंडिया होम लोन्स लिमिटेड/ प्रतिभूत धनको यांना लिंक <https://www.bankauctions.com> पाहावी.

इच्छुक बोलीदारानी संपर्क साधावा - संपर्क विभागी कांबळे, मो. ९३२५७२९४९/८५०२०००८८

कर्जदार/ हमीदार यांना विक्री सूचना

बील निर्देशित सीबीयूटी इंटरेट (एफोर्समेंट) नियम २००२ च्या नियम ८(६) सहायान अनुच्छेद ९(१) अंतर्गत प्रसिद्धी ता.१५.०७.२०२५ दि. ११.०७.२०२५ टिकाण : महाराष्ट्र

सही/-
(प्राधिकृत अधिकारी)
कॅपिटल इंडिया होम लोन्स लिमिटेड

PRE-OFFER PUBLIC ANNOUNCEMENT, CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

SKYLINE INDIA LIMITED

CIN: L51909DL1996PLC075875
Registered office: 1E4, Jhandewalan Extension, New Delhi-110055
Phone: 9811404773, Website: www.skylineindia.com, Email Id: skylineindia@gmail.com

OPEN OFFER FOR ACQUISITION OF UPTO 10,35,473 (TEN LAKE THIRTY FIVE THOUSAND FOUR HUNDRED SEVENTY THREE) EQUITY SHARES OF ₹10 EACH FROM THE SHAREHOLDERS OF SKYLINE INDIA LIMITED, (HEREINAFTER REFERRED TO AS "SUL/TARGET COMPANY"/"TC") BY MR. ANIL KUMAR JAIN (ACQUIRER), PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Pre-Offer Public Announcement, Corrigendum to the Detailed Public Statement is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer"), for and on behalf of Mr. Anil Kumar Jain ("Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (SEBI (SAST) Regulations), in respect of the Open Offer to acquire 10,35,473 (Ten Lake Thirty Five Thousand Four Hundred Seventy Three) Equity Shares of ₹10 each of Skyline India Limited, (hereinafter referred to as "SUL/Target Company"/"TC") representing 26.80% (Twenty-Six Percent) of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of the Financial Express (English) and Jansatta (Hindi) and Pratibha (Marathi) at Mumbai (being the place where the Stock Exchange is situated) on Monday, April 21, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER.

- The Offer Price is ₹2/- (Rupees Two Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with Regulation 18(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.
- The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹2/- (Rupees Two Only) per fully paid-up Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on July 09, 2025 in all editions of the Financial Express (English), Jansatta (Hindi) and Pratibha (Marathi) at Mumbai (being the place where the Stock Exchange is situated). Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.
- The Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "Letter of Offer") dated July 02, 2025, was mailed on July 07, 2025 through electronic means to all the Public Shareholders of the Target Company whose e-mail ids are registered with the Depositories and / or the Target Company, and the physical copies were dispatched on July 07, 2025, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on June 30, 2025. (Identified Date).
- The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to Offer's website (www.fintellectualadvisors.com) and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 20 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Offer is set out below:
 - In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
 - In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.
 - In case of non-receipt of the Letter of Offer: Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website (www.sebi.gov.in) as well as from the Manager to the Offer, whose website www.fintellectualadvisors.com. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- The Draft Letter of Offer was submitted to SEBI on April 28, 2025 in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CFO-RA-C/DR/HP/OW/2025/17033/1 dated June 26, 2025, which was received on June 26, 2025, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on April 09, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.
- As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
- Revised Schedule of Activities:


Tentative Schedule of Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
Date of the Public Announcement	Wednesday, April 09, 2025	Wednesday, April 09, 2025
Date of publication of the Detailed Public Statement	Monday, April 21, 2025	Monday, April 21, 2025
Last date of filing of the draft Letter of Offer with SEBI	Monday, April 28, 2025	Monday, April 28, 2025
Last date for a Compelling Offer*	Wednesday, May 14, 2025	Wednesday, May 14, 2025
Identified Date†	Friday, May 23, 2025	Monday, June 30, 2025
Last date by which Letter of Offer will be dispatched to the Shareholders	Friday, May 30, 2025	Monday, July 07, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Wednesday, June 04, 2025	Wednesday, July 09, 2025
Last date for revising the Offer Price/ Offer Size	Wednesday, June 04, 2025	Thursday, July 10, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Thursday, June 05, 2025	Friday, July 11, 2025
Date of commencement of tendering period (Offer Opening Date)	Friday, June 06, 2025	Monday, July 14, 2025
Date of expiry of tendering period (Offer Closing Date)	Friday, June 20, 2025	Friday, July 25, 2025
Date by which all requirements including payment of consideration would be completed	Friday, July 04, 2025	Friday, August 08, 2025

Notes:

- * The original timelines were initially prepared on the basis of timelines provided under the SEBI (SAST) Regulations and were subject to receipt of relevant approvals from various regulatory authorities.
- † Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.
- * There was no compelling offer.

The Acquirer accepts the responsibility for the information contained in this Advertisement and for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI (www.sebi.gov.in).

Issued by the Manager to the Open Offer



Fintellectual Corporate Advisors Private Limited
Corporate Office: B-20, Second Floor, Sector 1, Noida 201301
Tel No.: +91-120-4269680
Website: www.fintellectualadvisors.com
Email Address: info@fintellectualadvisors.com
Contact Person: Mr. Amit Puri
SEBI Registration Number: MBIN/M000012944
Validity: Permanent
CIN: U74990DL2021PTC37748

Place: New Delhi
Date: 07/20/2025

Sd/-
Anil Kumar Jain
Acquirer