

11th November, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub.: Outcome of Board meeting held on Tuesday, 11th November, 2025 pursuant to Regulation 30 & 33 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 & 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further with respect to prior intimation dated November 4, 2025 to Stock Exchange for Board Meeting Scheduled to be held on November 11, 2025, We wish to inform you that, the Board of Directors of the Company, at its meeting held today i.e. Tuesday, 11th November, 2025 has *inter- alia* considered and approved the following:

- I. Based on the recommendation of Audit Committee at its meeting held today, November 11, 2025, the Board approved Unaudited Financial Results for the half year ended September 30, 2025.
- II. Based on the recommendation of Audit Committee at its meeting held today, November 11, 2025, the Board noted related party for the half year ended September 30, 2025.

We enclosed herewith, Unaudited Financial Results along with Limited Review Report for the half year ended September 30, 2025.

Board Meeting commenced at 07.00 p.m. and concluded at 08.45 p.m.

Kindly take the above information on your records.

For Meta Infotech Limited

Komal Toshniwal
Company Secretary & Compliance Officer
MNO: A53364

Encl: As above

Meta Infotech Limited.

Unit # 118, 119, 1st Floor, Ackruti Star, Opp. Ackruti Centre Point, MIDC, Andheri (E), Mumbai – 400 093. India
CIN No.:L72100MH1998PLC117495

Phone 91 22 6937 2500

Email: info@metainfotech.com
WWW.metainfotech.com

Meta Infotech Limited			
CIN U72100MH1998PLC117495			
Reg. Address - 118/119, first floor, Ackruti Star, Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093			
BALANCE SHEET AS AT 30TH SEPTEMBER, 2025			
(Rs In Lakhs)			
Sr. No.	Particulars	AS AT 30-Sep-25	AS AT 31-Mar-25
I	<u>Equity And Liabilities</u>	Unaudited	Audited
1	Shareholders Funds		
a	Share Capital	1888.14	1763.64
b	Reserves And Surplus	5397.19	2691.44
	Total (1)	7285.33	4455.08
2	Share Application Money Pending Allotment		
	Total (2)	0.00	0.00
3	Non-Current Liabilities		
a	Long Term Borrowings	785.19	317.22
b	Deferred Tax Liabilities (Net)	6.87	16.33
c	Other Long-Term Liabilities	21.00	21.00
d	Long-Term Provisions	140.17	137.52
	Total (3)	953.23	492.07
4	Current Liabilities		
a	Short-Term Borrowings	2420.03	1417.47
b	Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises; and	0.00	0.00
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	14272.14	981.17
c	Other Current Liabilities	2569.93	89.12
d	Short Term Provisions	30.84	2.65
	Total (4)	19292.94	2490.42
	Total Equity & Liabilities (1+2+3+4)	27531.50	7437.57
II	<u>Assets</u>		
1	Non-Current Assets		
a	Property Plant & Equipment & Intangible Assets	1677.77	1744.18
	(i) Property Plant & Equipment	1673.88	1740.36
	(ii) Intangible Assets	3.89	3.81
b	Non-Current Investments	754.37	653.32
c	Deferred Tax Assets (Net)	0.00	0.00
d	Long-Term Loans And Advances	1395.15	1382.18
e	Other Non-Current Assets	8.97	8.49
	Total (1)	3836.26	3788.16
2	<u>Current Assets</u>		
a	Inventories	2343.23	466.61
b	Trade Receivables	19876.76	2225.09
c	Cash And Cash Equivalents	968.51	81.91
d	Short-Term Loans And Advances	506.73	875.79
e	Other Current Assets	0.00	0.00
	Total (2)	23695.24	3649.40
	Total Assets (1+2)	27531.50	7437.57

For and On Behalf Of Board,
Meta Infotech Ltd

Venu Gopal Peruri
Chairman & MD
DIN - 01179369

Date:-11th November 2025
Place: Mumbai

Meta Infotech Limited
Reg. Address - 118/119, first floor, Ackruti Star, Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093
CIN U72100MH1998PLC117495
Profit & Loss Statement For The Half Year Ended September 30th, 2025

Sr.	Particulars	Half Year Ended			Year ended
No.		30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
	Whether Results are Audited or Unaudited	Unaudited	Audited	Audited	Audited
I	Revenue From Operations	21014.68	3482.34	18400.01	21882.36
II	Other Income	23.99	38.68	80.76	119.43
III	Total Revenue (I+II)	21038.67	3521.02	18480.77	22001.79
IV	<u>Expenses:</u>				
a	Cost Of Material Consumed	0.00	0.00	0.00	0.00
b	Purchase Of Stock-In-Trade	19367.74	1912.44	15,292.61	17205.06
c	Changes In Inventories Of Finished Goods, Work-In-Progress And Stock - In-Trade	-1876.62	-399.39	86.72	-312.67
d	Employee Benefits Expenses	1116.41	996.42	822.49	1818.91
e	Finance Costs	80.74	62.30	24.82	87.13
f	Depreciation And Amortization Expense	123.72	139.85	86.80	226.65
g	Other Expenses	830.81	390.91	317.37	708.28
	Total Expenses	19642.79	3102.54	16630.81	19733.35
V	Profit Before Exceptional And Extraordinary Items And Tax (III-IV)	1395.88	418.48	1849.96	2268.44
VI	Prior Period Items	0.00	0.00	22.96	22.96
VII	Profit Before Extraordinary Items And Tax (V-VI)	1395.88	395.52	1827.00	2245.48
VIII	Extraordinary Items	0.00	0.00	229.59	229.59
IX	Profit Before Tax (VII-VIII)	1395.88	165.93	1597.41	2015.88
X	<u>Tax Expense</u>				
	Current Tax	360.76	122.78	473.62	596.40
	Earliar Years Tax	0.00	0.00	0.00	0.00
	Deferred Tax	-9.46	-10.30	-1.64	-11.94
XI	Profit(Loss) For The Period From Continuing Operations (IX-X)	1044.58	-418.53	1125.42	1431.43
XII	Profit (Loss) From Discontinuing Operations	0.00	0.00	0.00	0.00
XIII	Tax Expense Of Discontinuing Operations	0.00	0.00	0.00	0.00
XIV	Profit(Loss) From Discontinuing Operations After Tax (XII-XIII)	1044.58	306.00	1125.42	1431.43
XV	Profit (Loss) For The Period	1044.58	306.00	1125.42	1431.43
XVI	Earning Per Equity Share (Face Value of Rs . 10/-)				
	Basic (in Rs)	5.63	1.74	7.68	9.42
	Diluted (in Rs)	5.63	1.74	7.68	9.42

For And On Behalf Of Board,
Meta Infotech Ltd

Venu Gopal Peruri
Chairman & MD
DIN - 01179369

Date:-11th November 2025
Place:- Mumbai

Meta Infotech Limited
(formerly known as Meta Infotech Private Limited)
CIN U72100MH1998PLC117495

Reg. Address - 118/119, first floor, Ackruti Star, Opposite Ackruti Centre Point, MIDC, Andheri (E) Mumbai 400093
Cash Flow Statement for the Year ended 31st March 2025

(Rs In Lakhs)

Particulars	For the Half year ended 30th September, 2025	For the Year ended March 31, 2025
A. Cash Flow From Operating Activities		
Profit /(Loss) before Tax	1,395.88	2,015.88
Adjustments for:		
Gratuity Provision this year	30.84	54.16
Profit on Sale of Equity & Mutual Fund Investment	-	(32.07)
Loan Written off as extra ordinary items	-	229.59
Loss on Discard of Assets	-	2.07
Depreciation and amortisation expenses	123.72	226.65
Bad Debts Written off	0.60	7.74
Dividend Income	-	(0.43)
Rent Income	(21.00)	(15.52)
Finance Cost	80.74	87.13
Unrealised foreign exchange (gain)/loss	-	(6.28)
Interest Income	(1.69)	(53.33)
	213.20	499.70
Operating Profit before Working Capital Changes	1,609.08	2,515.58
Adjustments for:		
Decrease/(Increase) in Receivables	(17,652.27)	(896.40)
Decrease/(Increase) in Inventories	(1,876.62)	(312.67)
Decrease/(Increase) in Short term Loans & Advances	501.83	(449.93)
Increase/(Decrease) in Trade Payables	13,290.97	(1,451.50)
Increase/(Decrease) in Other Current Liabilities	2,480.82	(178.54)
Increase/(Decrease) in Fixed Deposits under lien	(218.90)	(20.98)
	(3,474.18)	(3,310.01)
Cash generated from operations	(1,865.10)	(794.43)
Add: Tax Paid	(493.53)	(506.17)
Net Cash flow from/(used in) Operating activities	(2,358.63)	(1,300.60)
B. Cash Flow From Investing Activities		
Interest Income	1.69	53.33
Purchases of Immovable Property	(101.05)	(652.77)
Disposal of Equity Shares	-	225.98
Profit on Sale of Equity & Mutual Fund Investment	-	32.07
Increase/(Decrease) in Fixed Deposits	(0.49)	45.86
Dividend Income	-	0.43
Rent Income	21.00	15.52
Security Deposits received during the year	-	21.00
Increase in Long term Loan & Advances	(12.97)	(215.08)
Purchase of Fixed Assets including CWIP transferred into FA	(57.31)	(296.67)
Net Cash Flow from/(used in) Investing activities	(149.12)	(770.33)
C. Cash Flow From Financing Activities		
Proceeds from Fresh issue of Shares Net off IPO expenditure	1,785.67	-
Increase in Long term borrowings	467.96	262.80
Increase/(Decrease) in Short Term Borrowings	1,002.56	1,394.77
Finance cost	(80.74)	(106.84)
Net Cash Flow from/(used in) financing activities	3,175.46	1,550.73
Net Increase/(decrease) in cash & Cash Equivalents	667.71	(520.20)

Opening Cash & Cash Equivalents	25.97	546.17
Closing Cash & Cash Equivalents	693.68	25.97
Notes -:		
1. Component of Cash and Cash equivalents		
Cash on hand	3.54	2.36
Balance With banks	690.13	21.46
Fixed Deposits	-	2.15
Total	693.68	25.97

Cash flows are reported using the indirect method,whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, financing and investing activities of the company are segregated.

For and On Behalf Of Board,
Meta Infotech Ltd

Venu Gopal Peruri

Chairman & MD

DIN - 01179369

Date:-11th November 2025

Place: Mumbai

Notes on Financial Result:-

- 1 The above result have been reviewed by the Audit Committee and have been approved by the Board of Directors of the company at their respective meetings held on 11th November, 2025.
- 2 The results for the half year ended 30th September, 2025 has been reviewed by the statutory auditor of the company in compliance with regulation 33 of SEBI(listing obligations and disclosure requirements) regulation, 2015.
- 3 The figure for the half year ended March 31 2025, as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the Audited figures for the period April 1, 2024 to September 30, 2024.
- 4 As per Accounting standard 17 on "segment Reporting" (AS-17), The Company's primary business includes Trading into Software products/licenses and rendering of services providing IT solutions and accordingly segment disclosure has been given in half yearly results.
- 5 As per MCA notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 are exepmted from complusory requirement of adoption of IND-AS.
- 6 Earning Per Share are calculated on weighted avergae of the Share Capital Outstanding during the year/half year/ period EPS is not annualised (As-20)
- 7 The balance of Trade Payables, Trade Receivables, Loans and Advances, Deposits, Current Liabilities etc. are considered as per books of account, pending confirmations and reconciliation. In the Opinion of the management, since the amount due to/ from these parties are fully payable/recoverable, no material difference is expected to arise at the time of settlement, requiring accounting effect as on 30-09-2025 except otherwise stated.
- 8 Previous year's/ period's figure have been regrouped/rearrnaged wherever necessary.

For And On Behalf Of Board,

Meta Infotech Ltd

Date:-11th November 2025

Venu Gopal Peruri

Place:- Mumbai

Chairman & MD

DIN - 01179369

Meta Infotech Limited
(formerly known as Meta Infotech Private Limited)

Segment wise Revenue, Results, Assets, and Liabilities for the Year ended

(Amount In Lakhs)

Sr.No.	Particulars	30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
	Segment-wise Revenue	Unaudited	Audited	Audited	Audited
1	Sale of Product	19,246.67	1,894.47	16,531.59	18,426.05
	Sale of Service	1,768.01	1,587.88	1,868.43	3,456.30
	Total	21,014.68	3,482.34	18,400.01	21,882.36
	Less: Inter-segment revenue (if any)	-	-	-	-
	Net Sales or Income from Operation	21,014.68	3,482.34	18,400.01	21,882.36
	Segment-wise Results				
	Profit/Loss before interest and Tax:	1,476.62	480.78	1,622.23	2,103.01
2	Sale of Product	824.36	(159.16)	793.70	634.55
	Sale of Service	652.26	601.26	1,000.32	1,601.59
	Total	1,476.62	442.11	1,794.02	2,236.13
	Less: Interest	80.74	62.30	24.82	87.13
	Less: Other Unallocable Expenses net of other Un-allocable Income	-	(38.68)	171.80	133.12
	Total Profit Before Tax	1,395.88	418.48	1,597.41	2,015.88
	Segment-wise Assets				
3	Sale of Product	22,471.08	2,952.75	3,532.46	2,952.75
	Sale of Service	1,422.80	1,479.31	1,475.65	1,479.31
	Other Unallocable Assets	3,637.63	3,005.50	8,837.31	3,005.50
	Total	27,531.50	7,437.56	13,845.41	7,437.56
	Segment-wise Liabilities				
4	Sale of Product	16,692.17	1,705.85	3,633.30	1,705.85
	Sale of Service	170.26	9.52	118.41	9.52
	Other Unallocable Liabilities	10,669.08	5,722.19	10,093.70	5,722.19
	Total	27,531.50	7,437.56	13,845.41	7,437.56

For And On Behalf Of Board,
Meta Infotech Ltd

Date:-11th November 2025
Place:- Mumbai

Venu Gopal Peruri
Chairman & MD
DIN - 01179369

**Limited Review Report on the Unaudited Financial Results for the Half
year ended on 30th September 2025 of the Meta Infotech Limited under
the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015, as amended**

To
The Board of Directors of
Meta Infotech Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Meta Infotech Limited** ("the Company") for the half year ended 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ('AS-25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Corporation personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in



accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Jagetiya & Co
Chartered Accountants
FRN 146264W



(Ravi K Jagetiya)
Proprietor
Membership No. 134691
Date: 11th November, 2025
Place: Mumbai
UDIN: 25134691BMGTNU4112

